

Working Group II

Energy efficiency resource acquisition: market transformation, end-use customer, electricity and natural gas

Notes from September 17, 2007 Meeting

Co-Conveners: John D'Aloia, DPS
Michael Delaney, NYCEDC
Facilitator: Pam Carter, DPS
Notetaker: Donna DeVito, DPS

List of Existing Programs

(All to provide program data) See NYSERDA below

- NYSERDA
- Utilities: KeySpan, Con Ed, National Grid
- DHCR – WAP
- NYPA
- LIPA
- DEC – Green Buildings
- Dormitory Authority
- Energy Service Companies
- Demand Response Companies
- DOS – Codes and Standards
- NYS ISO
- Tax Policies

NYSERDA – Information to be provided (Pete S and Karen V)

- Note where programs fall on market transformation – resource allocation and program scale
- Identify program gaps
- Respond to Question 3 data request – also note barriers (e.g. market transformation)

- All information to be provided to John D'Aloia, who will distribute to working group (using list serve)
- Information due by September 26

Issues/Questions (Substance) to be addressed:

- Impact of other Commission proceedings
- Tax policy
- Evaluation of the staff report for long-term programs
- Outreach and education re: funding levels, customer impact
- Consideration of oil and propane programs and firm gas
- DPS Revenue decoupling
 - How will costs be defined?
- Need to look beyond 2015
- Existing program scope
- Identify the barriers to market transformation

Questions (Process) to be answered:

- What should the final report to the Judge look like?
- How should questions on Staff's Report be handed?
 - Send questions/comments to Alice Miller, DPS
- How should issue of segmentation (e.g., regional – NYC/Upstate, C/I, residential, etc.) be addressed?

Question 4 – Subgroup: David Hepinstall, Michael Delaney, Alice Miller (Coordinator)

- To address data (short and long-term) collection issues include:
 - Surveying data
 - NJ data
 - ACEE data
 - Load research
 - Real property data

- Utility demographic data
- Identify purpose for data collection (e.g., forecasts, program design)
- Coordinate with Working Group III

Future Meetings Schedule

- October 1 – Albany
- October 15 – NYC
- October 29 – Albany
- November 13 – NYC
- November 27 – Albany
- All meetings: 10:30 AM to 3:30 PM
- Locations: TBD
- Video/Teleconferencing will be provided when possible

Commitments:

- Scope of Programs and Inventory: NYSERDA, Utilities, NYPA, LIPA, Legislative Report
 - List of programs by September 26
 - Costs, savings, performance potential
 - Where it is to continue
- Barriers – Important to know what they are
- What is the potential in customer classes – from utilities
- Forecasts – Program Design
- Demographics of customers
- Demand Response – information critical to success, works with Group IV