

Orange & Rockland Utilities, Inc.
Electric Service
Update Filing March 16, 2007
Consolidated Capital Structure
For Twelve Months Ending December 31, 2008
(000's)

<u>As Filed February 2, 2007</u>	<u>Amount (\$000's)</u>	<u>Ratio</u>	<u>Cost Rate %</u>	<u>Weighted Average Ratio</u>
Long Term Debt	\$ 413,736,337	49.80%	6.28%	3.13%
Customer Deposits	13,983,000	1.68%	3.81%	0.06%
Common Equity	<u>403,001,400</u>	<u>48.51%</u>	10.37%	<u>5.03%</u>
Total	<u>\$ 830,720,737</u>	<u>100.00%</u>		<u>8.22%</u>

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Long Term Debt	\$ 413,736,337	49.80%	6.28%	3.13%
Customer Deposits	13,983,000	1.68%	3.81%	0.06%
Common Equity	<u>403,001,400</u>	<u>48.51%</u>	11.20%	<u>5.43%</u>
Total	<u>\$ 830,720,737</u>	<u>100.00%</u>		<u>8.63%</u>